

FOR IMMEDIATE RELEASE

Johannesburg | 9 June 2025: The Market Intelligence and Business Research Entity (MIBRE) officially launched its inaugural Daily Market Forecast today, setting a new benchmark for real-time market intelligence, sector outlook, and predictive economic modelling in South Africa. The release marks a strategic shift in how institutional and retail investors interpret the market landscape, providing not only deep-dive analyses of the day's top market drivers but also forward-facing forecasts that enable smarter, data-led investment decisions.

MIBRE's data platform, built on a fusion of a combination of both economic and market data analysis models, behavioural sentiment indicators, and macro-financial mapping, highlighted MAS Real Estate (MAS) as today's top performer, posting a 4.3% gain on the back of recalibrated investor confidence in the listed property sector. Amid ongoing global rate normalisation and improved Euro-linked commercial recovery, MAS's diversified asset base and strategic realignment in key geographies have catalysed renewed fund flow interest, with MIBRE models flagging its price momentum three sessions prior.

Markets closed the day with the FTSE/JSE Top 40 Index trading at 88 700, within MIBRE's expected forecast range of 88 300 to 89 500, affirming the platform's intraday prediction strength. Financial counters showed signs of fatigue after last week's rebound, while materials and property stocks recorded broad inflows. The South African rand (ZAR) firmed to R17.10 against the US dollar, supported by marginal improvements in trade surplus data and a decline in import inflation, signalling room for stabilisation in domestic asset pricing and sectoral reweighting.

In remarks delivered from MIBRE's data operations, Dr Alex Malapane, an Independent Economic and Market Analyst, noted, "The underlying structure of the market reflects a thematic shift toward defensive positioning without completely abandoning cyclical value. MAS Real Estate's price action confirms our signal on yield-seeking behaviour amidst macro repricing. As inflation softens, we expect capital rotation into listed property and selectively into platinum miners. This is not a market for passive allocation, it is one for precision, timing, and intelligent sector conviction."

For the trading day of 10 June 2025, MIBRE predicts a mild upward bias across JSE indices with a high confidence forecast range of 88 600 to 89 800 for the FTSE/JSE Top 40 Index. The proprietary model projects upside movement led by continued strength in selected property counters and platinum miners, particularly Northam and Impala. MAS is forecasted to extend gains into the 18.80–19.30 range as buying volume sustains. Financials may underperform relative to the broader index due to pending regulatory signals and lagging credit momentum.

According to Dr Malapane, "Tomorrow's market presents a window of cautious opportunity. Forward volatility is compressing, but our real-time modelling shows asymmetry in sector momentum property, and mining are structurally positioned to outperform in a neutral interest rate environment. Investors who follow the data will have a tactical edge." He further added that

the current conditions favour short-duration positioning with an agile reallocation strategy, particularly as global bond yields stabilise and commodity prices hold above critical support levels.

MIBRE's launch is a welcome innovation in Africa's financial ecosystem. With a commitment to clarity, rigour, and localised intelligence, the platform offers a critical tool for decision-makers navigating volatility and transformation in emerging markets. The MIBRE daily forecast will be released every weekday at 18:30 SAST, providing market closing insights to drive market confidence and proactive strategy formulation.

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About MIBRE

MIBRE is a South African analytics firm dedicated to delivering real-time investment intelligence across Africa's emerging markets. With a team of economists, data scientists, and strategists, MIBRE provides institutional-grade forecasting through machine learning, macro-financial modelling, and on-chain economic data. MIBRE's daily reports serve a growing base of portfolio managers, asset allocators, economists, and public sector stakeholders seeking trusted, localised, and actionable insights.

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